

Our Team



Richard Stumpf - Richard has been advising clients for over 36 years. He specializes in small business retirement plans, estate planning and comprehensive financial planning. He's our expert on Social Security benefits. Richard has served as Board member of the Financial Planning Association and as President of the local chapter. Richard and his wife Evan have three children and four grandchildren.



Martin Thurman - Marty began his career in financial services in 1989 while still on active duty in the USAF. Marty specializes in tactical investment strategies and retirement planning. He has also served as president of the local Financial Planning Association chapter. Between them, Marty and wife Susan have ten children and sixteen grandchildren to keep them busy.



Russell E. Hall - Russell has been a financial advisor since 1984. He has spent this time refining the skills needed to effectively listen to the financial wants and needs of his clients. He helps clients manage the transition from accumulating wealth to having it produce their retirement income. He and wife Debbie have five children and eight grandchildren.



Nicholas Oglesby - Nick is a fifteen year financial industry veteran. He is an expert in Retirement Income Planning and holds retirement planning designations of RICP and CASL. In his spare time Nick participates on the worship team for his church and enjoys spending time with family and friends watching football and playing golf poorly.



Maci Mishler - Maci is the newest member of our team. She provides Medicare planning and solutions for long term medical coverage. Maci graduated from Washburn University with a degree in Political Science and married in September 2019.



J. D. Thompson - J. D. has been helping clients with life and health insurance needs for nearly 50 years. He works in all parts of Medicare coverage and individual and small business insurance. J D's a long time member of the National Health Underwriters Association and has two children, nine grandchildren, and four great-grandchildren.