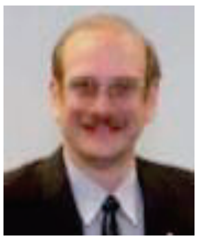
Our Team



Richard Stumpf - Richard has been advising clients for over 37 years. He specializes in small business retirement plans, estate planning and comprehensive financial planning. He's our expert on Social Security benefits. Richard has served as Board member of the Financial Planning Associates and *President of the local chapter. Richard and his wife Evan have three children and four grandchildren.*

Martin Thurman - Marty began his career in financial services in 1989 while still on active duty in the USAF. Marty specializes in tactical investment strategies and retirement planning. He has also served as president of the local Financial Planning Association chapter. Between them, Marty and wife Susan have ten children and sixteen grandchildren to keep them busy.

Nicholas Oglesby - Nick is a fifteen year financial industry veteran. He is an expert in Retirement Income Planning and holds retirement planning designations of RICP and CASL. In his spare time Nick participates on the worship team for his church and enjoys spending time with family and friends watching football and playing golf poorly.

J. D. Thompson - J. D. has been helping clients with life and health insurance needs for over 50 years. He works in all parts of Medicare coverage and individual and small business insurance. J D's a long time member of the "National Association of Benefits and Insurance Professionals" and has two children, nine grandchildren, and seven great-grandchildren.